



65 Millet Street, Suite 103  
 Richmond, VT 05477  
 Telephone: (802) 434 - 4100

# Aircraft Loan Application

Spouse: Applicant's spouse must complete the CO-APPLICANT section if applicant is relying on spouse's income as a basis for repayment of the credit, or if the applicant resides in Arizona, California, Hawaii, Idaho, Louisiana, Michigan, Nebraska, Nevada, New Mexico, Oklahoma, Oregon, Texas, or Washington

## PERSONAL INFORMATION

### APPLICANT/GUARANTOR

|  |        |   |        |
|--|--------|---|--------|
| FIRST NAME   | MIDDLE | LAST NAME   | SUFFIX |
| DATE OF BIRTH:   |        | ARE YOU A CITIZEN?:<br><input type="checkbox"/> YES <input type="checkbox"/> NO |        |
| SOCIAL SECURITY NUMBER*:   |        | CELL/HOME PHONE NUMBER:   |        |
| EMAIL:   |        |   |        |
| HOME PHYSICAL ADDRESS (NO PO BOXES):                                     |        |   |        |
| HOME CITY, STATE, ZIP CODE:  |        |   |        |
| CHECK ONE:<br><input type="checkbox"/> RENT <input type="checkbox"/> OWN |        | MONTHLY RENT OR INCOME AMOUNT:  |        |
| NUMBER OF YEARS AT THIS ADDRESS:   |        |   |        |

### CO-APPLICANT/GUARNTOR

|  |        |   |        |
|--|--------|---|--------|
| FIRST NAME   | MIDDLE | LAST NAME   | SUFFIX |
| DATE OF BIRTH:   |        | ARE YOU A CITIZEN?:<br><input type="checkbox"/> YES <input type="checkbox"/> NO |        |
| SOCIAL SECURITY NUMBER*:   |        | CELL/HOME PHONE NUMBER:   |        |
| EMAIL:   |        |   |        |
| HOME PHYSICAL ADDRESS (NO PO BOXES):                                     |        |   |        |
| HOME CITY, STATE, ZIP CODE:  |        |   |        |
| CHECK ONE:<br><input type="checkbox"/> RENT <input type="checkbox"/> OWN |        | MONTHLY RENT OR INCOME AMOUNT:  |        |
| NUMBER OF YEARS AT THIS ADDRESS:   |        |   |        |

**\*DISCLOSURE A: FEDERAL LAW REQUIRES US TO COLLECT AND VERIFY THIS INFORMATION. A POST OFFICE BOX WILL NOT SUFFICE. WE ARE REQUIRED TO OBTAIN A STREET ADDRESS.**

## EMPLOYMENT INFORMATION

|                                      |  |
|--------------------------------------|--|
| DO YOU OWN YOUR OWN BUSINESS?:       | YEARS AT CURRENT POSITION<br>(IF RETIRED, DATE OF RETIREMENT)? |
| EMPLOYER'S NAME:                     |  |
| EMPLOYER'S PHONE NUMBER:             |  |
| EMPLOYER'S ADDRESS:                  |  |
| EMPLOYER'S CITY, STATE, AND ZIP CODE |  |
| JOB TITLE:                           | OCCUPATION:  |
| GROSS INCOME (MONTHLY):              |  |
| OTHER INCOME SOURCE(S):              |  |
| \$ PER MONTH                         | \$ PER YEAR  |

|                                      |  |
|--------------------------------------|--|
| DO YOU OWN YOUR OWN BUSINESS?:       | YEARS AT CURRENT POSITION<br>(IF RETIRED, DATE OF RETIREMENT)? |
| EMPLOYER'S NAME:                     |  |
| EMPLOYER'S PHONE NUMBER:             |  |
| EMPLOYER'S ADDRESS:                  |  |
| EMPLOYER'S CITY, STATE, AND ZIP CODE |  |
| JOB TITLE:                           | OCCUPATION:  |
| GROSS INCOME (MONTHLY):              |  |
| OTHER INCOME SOURCE(S):              |  |
| \$ PER MONTH                         | \$ PER YEAR  |

**\*\* DISCLOSURE B: ALIMONY, CHILD SUPPORT OR SEPARATE MAINTENANCE INCOME NEED NOT BE REVEALED IF YOU DO NOT WISH IT CONSIDERED AS A BASIS FOR REPAYMENT.**

## BUSINESS INFORMATION

TYPE OF BUSINESS:  CORPORATION  LLC  TRUST  OTHER: \_\_\_\_\_

|                      |                              |                                |
|----------------------|------------------------------|--------------------------------|
| NAME OF BUSINESS:    | COMPLETE ADDRESS:            | PHONE/FAX:                     |
| FISCAL YEAR END:     | PRODUCT/SERVICES SOLD:       | WEB SITE:                      |
| NUMBER OF EMPLOYEES: | FEDERAL TAX ID NUMBER (EIN): | STATE / DATE OF INCORPORATION: |

PRINCIPAL'S NAME:

% OWNERSHIP:

TITLE:

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APPLICANT/CO-APPLICANT

|  |  |                           |
|--|--|---------------------------|
| ARE EITHER OF YOU OBLIGATED TO MAKE ALIMONY, CHILD SUPPORT OR SEPARATION MAINTENANCE PAYMENTS? | <input type="checkbox"/> YES <input type="checkbox"/> NO | IF YES, AMOUNT PER MONTH? |
| ARE THERE ANY UNSATISFIED JUDGMENTS AGAINST EITHER OF YOU?                                     | <input type="checkbox"/> YES <input type="checkbox"/> NO | IF YES, TO WHOM OWED?     |
| DO EITHER OF YOU HAVE ANY CONTINGENT LIABILITIES?  | <input type="checkbox"/> YES <input type="checkbox"/> NO | IF YES, PLEASE DESCRIBE:  |
| HAVE EITHER OF YOU EVER DECLARED BANKRUPTCY?   | <input type="checkbox"/> YES <input type="checkbox"/> NO | IF YES, PLEASE GIVE DATE: |

DETAILS

|   |   |   |                                       |  |
|---|---|---|---------------------------------------|--|
| AIRCRAFT WILL BE:                                   | <input type="checkbox"/> PRE-APPROVAL   | <input type="checkbox"/> REFINANCE  | <input type="checkbox"/> NEW PURCHASE | <input type="checkbox"/> USED PURCHASE   |
| YEAR:   | MAKE:   | MODEL:  | FAA N#:                               | S/N:   |
| LAST ANNUAL DATE:                                   | TTAF:   | RE SMOH:  | LE SMOH:                              |  |
| SELLING PRICE: S                                    | CASH DOWN: S  | TRADE AMOUNT: S   | LOAN AMOUNT: S                        | TERMS DESIRED  |
| ESTIMATED CLOSING DATE:                             |   | SELLER NAME/PHONE NUMBER:   |                                       |  |
| PREVIOUS AIRCRAFT / CURRENT AIRCRAFT FINANCED BY:   |   |   |                                       |  |
| TYPE OF PILOT CERTIFICATE:                          | <input type="checkbox"/> STUDENT  | <input type="checkbox"/> SPORT  | <input type="checkbox"/> PRIVATE      | <input type="checkbox"/> COMMERCIAL <input type="checkbox"/> ATP <input type="checkbox"/> NONE   |
| CURRENT HRS / RATINGS / ENDORSEMENTS:               |   |   |                                       |  |
| DO YOU HAVE PREVIOUS AIRCRAFT OWNERSHIP EXPERIENCE? | <input type="checkbox"/> YES <input type="checkbox"/> NO  | IF YES, PROVIDE DETAILS:  |                                       |  |
| YEAR AIRCRAFT WILL BE REGISTERED TO:                | <input type="checkbox"/> INDIVIDUAL   | <input type="checkbox"/> CO-OWNERSHIP   | <input type="checkbox"/> PARTNERSHIP  | <input type="checkbox"/> CORPORATION <input type="checkbox"/> LLC <input type="checkbox"/> OTHER |
| NAME OF REGISTRATION ENTITY:                        |   |   | TAX ID NUMBER:                        |  |
| AIRCRAFT WILL BE BASED AT:                          | HOW DID YOU HEAR ABOUT US?:   |   |                                       |  |
| HOW WILL AIRCRAFT BE UTILIZED?:                     | <input type="checkbox"/> PART 91<br><small>(PERSONAL AND/OR USE WITHIN YOUR OWN BUSINESS)</small> | <input type="checkbox"/> PART 135<br><small>(CHARTER / LEASEBACK / FLYING CLUB / FLIGHT TRAINING)</small> |                                       |  |

DISCLOSURES:

The undersigned individual(s) recognize that personal credit history may be a factor in the evaluation of the credit history or credit worthiness of the applicant or in the evaluation of his or her personal guarantee of the obligations of the credit applicant (if applicable). Further, a condition of credit approval may include their guarantee, and the undersigned hereby instruct and authorize US Aircraft Finance, LLC, including all subsidiaries, affiliates, and assigns thereof (collectively "USAF") to obtain and use consumer credit reports pertaining to each individual's credit history and/or credit worthiness from any credit reporting agency from which USAF receives such reports, in connection with the application for the extension of credit by USAF.

In connection with any such application for credit, the undersigned further agrees that USAF's permission to obtain a consumer credit report on the undersigned and any guarantor shall be ongoing and shall relate not only to the evaluation and/or extension of the credit requested, but also for purposes of reviewing the account increasing the credit line on the account (if applicable), taking collection action on the account, and for any legitimate business purpose associated with the account as may be needed from time to time. I/We further authorize USAF to give data contained in this application and credit information about any guarantor to its subsidiaries, affiliates and agents.

Release of Credit Information

Authorization is hereby granted to all credit reporting agencies, banks, and all other companies to release credit and financial information to USAF from time to time, which USAF deems necessary to establish and maintain credit. I/We further authorize any company or individual from whom I/We may have obtained or requested credit to furnish USAF with the details of that transaction. I/We agree to provide current financial information upon request, in a form acceptable to USAF.

Equal Credit Opportunity Act Notice

Notice: USAF is an Equal Opportunity Lender. The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, handicap, marital status, age (provided that applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protecting Act. The Federal agency that administers compliance with this law concerning this creditor is Federal Trade Commission, Equal Credit Opportunity, Washington DC 20580.

Request for Credit - Please read below, check the appropriate box(s), sign and date.

I/We certify that the information herein and any other information submitted at any other time to USAF has been carefully read and is true, correct and complete. I/We authorize USAF: (i) to review my/our credit and employment histories and any other information in order to process this application, service my/our account, and manage its relationship with me/(us), and (ii) to communicate with others, to the extent permitted by law, such information and its experience with me. I/We are submitting all such information with the intent to secure financing and understand that lenders rely on this information in evaluating and granting the credit requested.

|   |       |                            |       |
|---|-------|----------------------------|-------|
| <input type="checkbox"/> I AM REQUESTING CREDIT AS AN INDIVIDUAL IN MY OWN NAME AND AM RELYING ON MY OWN INCOME AND ASSETS AND NOT THE INCOME AND ASSETS OF ANOTHER PERSON. |       |                            |       |
| <input type="checkbox"/> I AM REQUESTING CREDIT JOINTLY OR AN ACCOUNT THAT I WILL USE WITH ANOTHER PERSON. WE INTEND TO APPLY FOR JOINT CREDIT.                             |       |                            |       |
| SIGNATURE OF APPLICANT:   | DATE: | SIGNATURE OF CO-APPLICANT: | DATE: |



IF ADDITIONAL INFORMATION OR FINANCIAL STATEMENTS ARE USED, PLEASE SIGN, DATE, AND ATTACH THEM TO THIS FORM.

| ASSETS  | IN WHOLE DOLLARS | LIABILITIES   | IN WHOLE DOLLARS |
|---|------------------|---|------------------|
| Cash, Checking, Savings, Money Market, etc (Sched 1)  |                  | Real Estate Mortgages -- Primary Residence (Sched 4)                              |                  |
| Stocks, Bonds, CDs, etc ( Marketable Securities) (Sched 2)  |                  | Real Estate Mortgages -- All Other (Sched 4)                                      |                  |
| Retirement/Educational--401k, 403b, IRA, 529 etc (Sched 3)  |                  | Notes Payable to Banks--Secured (Sched 5)   |                  |
| Real Estate -- Primary Residence (Sched 4)  |                  | Notes Payable to Banks--Unsecured (Sched 5)                                       |                  |
| Real Estate -- All Other (Sched 4)  |                  | Unpaid Taxes/ Judgments/ Liens  |                  |
| Life Insurance CASH value   |                  | Cash, Checking, Savings, Money Market, etc (Sched 1)                              |                  |
| Non-Marketable Securities/ Business value (Sched 6) -- Entities you own personally, not publicly traded |                  |   |                  |
| Accounts & Notes Receivable (Sched 7)   |                  |   |                  |
| Other Assets -- Itemize (i.e. cars, furnishings)  |                  |   |                  |
| Other Assets -- Itemize (i.e. boats, cars, furnishings)   |                  |   |                  |
|   |                  | <b>TOTAL LIABILITIES</b>  |                  |
| <b>TOTAL ASSETS</b>   |                  | <b>NET WORTH</b><br><small>(Subtract total Liabilities from Total Assets)</small> |                  |

**SCHEDULE 1 – CASH, CHECKING, SAVINGS, MONEY MARKET – attach recent statements**

| Financial Institution | Account Type | In Name Of | Held In Trust? | Current Balance |
|-----------------------|--------------|------------|----------------|-----------------|
|                       |              |            |                |                 |
|                       |              |            |                |                 |
|                       |              |            |                |                 |
|                       |              |            |                |                 |
|                       |              |            |                |                 |
| <b>TOTAL: \$</b>      |              |            |                |                 |

**SCHEDULE 2 – STOCKS, BONDS, CDs, etc (MARKETABLE SECURITIES) – attach recent statements**

| Account Name     | In Name Of | Held In Trust? | Current Market Value |
|------------------|------------|----------------|----------------------|
|                  |            |                |                      |
|                  |            |                |                      |
|                  |            |                |                      |
|                  |            |                |                      |
| <b>TOTAL: \$</b> |            |                |                      |

**SCHEDULE 3 – RETIREMENT/EDUCATIONAL ACCOUNTS (401k, 403b, SEP, IRA, 529, etc) - attach recent statements**

| Account Name     | In Name Of | Held In Trust? | Current Market Value |
|------------------|------------|----------------|----------------------|
|                  |            |                |                      |
|                  |            |                |                      |
|                  |            |                |                      |
| <b>TOTAL: \$</b> |            |                |                      |

**SCHEDULE 4 – REAL ESTATE OWNED**

| Address          | Titled To | Held In Trust? | Rental or Commercial Property? | Year Acquired | Original Price | Market Value | Monthly Payment | Balance Due |
|------------------|-----------|----------------|--------------------------------|---------------|----------------|--------------|-----------------|-------------|
|                  |           |                |                                |               |                |              |                 |             |
|                  |           |                |                                |               |                |              |                 |             |
|                  |           |                |                                |               |                |              |                 |             |
|                  |           |                |                                |               |                |              |                 |             |
|                  |           |                |                                |               |                |              |                 |             |
|                  |           |                |                                |               |                |              |                 |             |
|                  |           |                |                                |               |                |              |                 |             |
| <b>TOTAL: \$</b> |           |                |                                |               |                |              |                 |             |

**SCHEDULE 5 – SECURED & UNSECURED LOANS**

| Name of Creditor | Description | Monthly Payment | Balance Due |
|------------------|-------------|-----------------|-------------|
|                  |             |                 |             |
|                  |             |                 |             |
|                  |             |                 |             |
|                  |             |                 |             |
|                  |             |                 |             |
|                  |             |                 |             |
|                  |             |                 |             |
| <b>TOTAL: \$</b> |             |                 |             |

**SCHEDULE 6 – NON-MARKETABLE SECURITIES / CORPORATIONS & PARTNERSHIPS (businesses owned by you)**

| Name & Description | In Name Of | % Owned | Held In Trust | Market Value |
|--------------------|------------|---------|---------------|--------------|
|                    |            |         |               |              |
|                    |            |         |               |              |
|                    |            |         |               |              |
|                    |            |         |               |              |
| <b>TOTAL: \$</b>   |            |         |               |              |

**SCHEDULE 7 – ACCOUNTS & NOTES RECEIVABLE (money owed to you by others)**

| Description of Asset or Property | Name of Debtor | Maturity Date | Monthly Payment | Balance Due |
|----------------------------------|----------------|---------------|-----------------|-------------|
|                                  |                |               |                 |             |
|                                  |                |               |                 |             |
|                                  |                |               |                 |             |
|                                  |                |               |                 |             |
| <b>TOTAL: \$</b>                 |                |               |                 |             |

**Applicant:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Co-Applicant:** \_\_\_\_\_

**Date:** \_\_\_\_\_

# FACTS

## WHAT DOES US AVIATION FINANCE, LLC dba US AIRCRAFT FINANCE, LLC DO WITH YOUR PERSONAL INFORMATION?

|              |  |
|--------------|--|
| <b>Why?</b>  | Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.           |
| <b>What?</b> | The types of personal information we collect and share depend on the product or service you have with us. This information can include: <ul style="list-style-type: none"> <li>■ Social Security number and income</li> <li>■ Credit Scores and Credit History</li> <li>■ Assets and wire transfer instructions</li> </ul> |
| <b>How?</b>  | All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons US Aviation Finance, LLC chooses to share; and whether you can limit this sharing.        |

| Reasons we can share your personal information  | Does US Aviation Finance, LLC share? | Can you limit this sharing? |
|---|--------------------------------------|-----------------------------|
| <b>For our everyday business purposes</b> — such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus | Yes                                  | No                          |
| <b>For our marketing purposes</b> — to offer our products and services to you   | No                                   | No                          |
| <b>For joint marketing with other financial companies</b>   | No                                   | We don't share              |
| <b>For our affiliates' everyday business purposes</b> — information about your transactions and experiences   | No                                   | No                          |
| <b>For our affiliates' everyday business purposes</b> — information about your creditworthiness   | No                                   | No                          |
| <b>For our affiliates to market to you</b>  | No                                   | No                          |
| <b>For nonaffiliates to market to you</b>   | No                                   | We don't share              |

|                             |  |
|-----------------------------|--|
| <b>To limit our sharing</b> | <ul style="list-style-type: none"> <li>■ Call 1-802-434-4100 for assistance</li> <li>■ Visit us online: <a href="mailto:usaf@aircraftfinance.com">usaf@aircraftfinance.com</a> and submit through our secure portal or</li> <li>■ Mail the form below</li> </ul> <p><b>Please note:</b><br/>If you are a <i>new</i> customer, we can begin sharing your information [30] days from the date we sent this notice. When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p> <p>However, you can contact us at any time to limit our sharing.</p> |
|-----------------------------|--|

|                   |                     |
|-------------------|---------------------|
| <b>Questions?</b> | Call 1-802-434-4100 |
|-------------------|---------------------|



### Mail-in Form

|  |  |             |  |                |  |                         |  |                  |  |  |
|--|--|-------------|--|----------------|--|-------------------------|--|------------------|--|--|
| <p><b>Leave Blank OR</b><br/>[If you have a joint account, your choice(s) will apply to everyone on your account unless you mark below.</p> <p><input type="checkbox"/> Apply my choices only to me]</p> | <p>Mark any/all you want to limit:</p> <p><input type="checkbox"/> Do not share information about my creditworthiness with your affiliates for their everyday business purposes.</p> <p><input type="checkbox"/> Do not allow your affiliates to use my personal information to market to me.</p> <p><input type="checkbox"/> Do not share my personal information with nonaffiliates to market their products and services to me.</p> |             |  |                |  |                         |  |                  |  |  |
|  | <table border="1" style="width: 100%;"> <tr> <td style="background-color: #cccccc;"><b>Name</b></td> <td></td> </tr> <tr> <td style="background-color: #cccccc;"><b>Address</b></td> <td></td> </tr> <tr> <td style="background-color: #cccccc;"><b>City, State, Zip</b></td> <td></td> </tr> <tr> <td style="background-color: #cccccc;"><b>Account #</b></td> <td></td> </tr> </table>   | <b>Name</b> |  | <b>Address</b> |  | <b>City, State, Zip</b> |  | <b>Account #</b> |  | <p><b>Mail to:</b></p> <p>USAF<br/>P.O.<br/>Box 999<br/>Richmond, VT 05477</p> |
| <b>Name</b>  |  |             |  |                |  |                         |  |                  |  |  |
| <b>Address</b>   |  |             |  |                |  |                         |  |                  |  |  |
| <b>City, State, Zip</b>  |  |             |  |                |  |                         |  |                  |  |  |
| <b>Account #</b>   |  |             |  |                |  |                         |  |                  |  |  |

## Who we are

### Who is providing this notice?

US Aviation Finance, LLC dba US Aircraft Finance, LLC

## What we do

### How does US Aviation Finance, LLC protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

### How does US Aviation Finance, LLC collect my personal information?

We collect your personal information, for example, when you

- apply for financing or give us your income information
- give us your contact information or show your driver's license
- provide employment information

We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.

### Why can't I limit all sharing?

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes—information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

### What happens when I limit sharing for an account I hold jointly with someone else?

Your choices will apply to everyone on your account—unless you tell us otherwise.

## Definitions

### Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

### Nonaffiliates

Companies not related by common ownership or control. Such as the secured party/assignee, their successors and assigns.

- US Aviation Finance, LLC does not share with nonaffiliates so they can market to you

### Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- US Aircraft Finance, LLC doesn't jointly market

## Other important information

N/A

